Matthew Nicholas Molina (GUARD/PE)

Case No. 08CEPR00698

Atty Atty Sanoian, Joanne (for Petitioner/guardian of the estate Katherine Ann lekel-Thompson)

Bagdasarian, Gary (for Guardians of the Person Irene and Eustolia Molina)

(1) First Account and Report of Guardian, (2) Petition for Its Settlement, for (3) Attorney Fees and Reimbursement of Costs Advanced (2620, 2640 & 2628 Local Rule 7.16A and CRC 7.750-7.752)

Age: 6 years			KATHERINE ANN IEKEL-THOMPSON , guardian of the estate, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from Aff.Sub.Wit. Verified		Accounting - \$57,795.25 Beginning POH - \$56,340.56 Ending POH - \$42,205.92	 Need order. Local Rule 7.1.1E states a proposed order shall be submitted with all pleading that request relief. Need bank statements pursuant to Probate Code §2620(c)(2)
	Inventory		All funds are in a blocked account.	
	PTC			
	Not.Cred.		Attorney - \$6,684.75 (per	Note: If the petition is granted a
1	Notice of Hrg		itemization and declaration, 37.40 hours at \$200-\$300 per hour of attorney time	status hearing will be set as follows:
✓	Aff.Mail	W/	and \$100 - \$125 per hour for paralegal	Friday, November 21, 2014 at
	Aff.Pub.		time for the preparation of petition for	9:00 a.m. in Department 303, for
	Sp.Ntc.		guardianship of the person, visitation	the filing of the second account.
	Pers.Serv.		petitions, and preparation of the	
	Conf. Screen		accounting)	Pursuant to Local Rule 7.5 if the
	Letters		Costs - \$435.00 (filling	required documents are filed 10 days prior the date set the status
	Duties/Supp		fee)	hearing will come off calendar and
	Objections		100)	no appearance will be required.
	Video			
	Receipt		Petitioner prays for an Order:	
	CI Report		1 . A	
	2620(c)	Х	Approving, allowing and settling the first approved.	
	Order	Χ	first account. 2. Authorizing the attorney fees and	
	Aff. Posting		costs.	Reviewed by: KT
	Status Rpt UCCJEA		CO313.	Reviewed on: 12/17/12 Updates:
	Citation			Recommendation:
	FTB Notice			File 1 - Molina

1

Ileanna Sophia Molina (GUARD/PE)

2

Case No. 08CEPR00699

Sanoian, Joanne (for Petitioner/guardian of the estate Katherine Ann lekel-Thompson) Atty Atty

Bagdasarian, Gary (for Guardians of the Person Irene and Eustolia Molina)

(1) First Account and Report of Guardian, (2) Petition for Its Settlement, for (3) Attorney Fees and Reimbursement of Costs Advanced (2620, 2640 & 2628 Local Rule 7.16A and CRC 7.750-7.752

Age: 9 years			KATHERINE ANN IEKEL-THOMPSON, guardian of	NEEDS/PROBLEMS/COMMENTS:
			the estate, is petitioner.	
				3. Need order. Local Rule 7.1.1E
			Account period: 9/18/2008 - 9/18/2012	states a proposed order shall be submitted with all
Со	nt. from		A 0.0 0 m Higgs	pleading that request relief.
	Aff.Sub.Wit.		Accounting - \$57,772.83 Beainnina POH - \$56.340.56	
1	Verified		Beginning POH - \$56,340.56 Ending POH - \$42,193.03	4. Need bank statements
	Inventory		412,170.00	pursuant to Probate Code §2620(c)(2)
	PTC		All funds are in a blocked account.	32020(0)(2)
	Not.Cred.			
1	Notice of Hrg		Attorney - \$6,684.75 (per	
	Aff.Mail V	//	itemization and declaration, 37.40 hours at	Note: If the petition is granted a
~		' /	\$200-\$300 per hour of attorney time and \$100 -	status hearing will be set as
	Aff.Pub.		\$125 per hour for paralegal time for the preparation of petition for guardianship of the	follows:
	Sp.Ntc.		person, visitation petitions, and preparation of	
	Pers.Serv.		the accounting)	• Friday, November 21, 2014 at
	Conf. Screen		ine decouring)	9:00 a.m. in Department 303, for the filing of the second
	Letters		Costs - \$435.00 (filing fee)	account.
	Duties/Supp		, ,	3.5555
	Objections			Pursuant to Local Rule 7.5 if the
	Video		Petitioner prays for an Order:	required documents are filed 10
	Receipt		A second in a call of the second of this at the affine	days prior the date set the status
	CI Report		Approving, allowing and settling the first account.	hearing will come off calendar
	2620(c)	Χ	4. Authorizing the attorney fees and costs.	and no appearance will be required.
	Order	Χ	4. Authorizing the attorney lees and costs.	required.
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 12/17/12
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 2 – Molina

Callister, Jared R. (for Erica Lynn Dorfmeier – Administrator – Petitioner)

Report of Sale and Petition for Order Confirming Sale of Real Property

	D. 0. 2. 00		Report of Sale and Fellion for Order Committing S		
100	D: 8-3-09		ERICA LYNN DORFMEIER, Administrator with	INE	EDS/PROBLEMS/COMMENTS:
			Limited IAEA, is Petitioner.		
			Cala price: \$27 F00 00	1.	Petitioner filed a "Proof of Service"
			Sale price: \$37,500.00	''	indicating mailing of the petition to
			Overbid: \$39,875.00		the appropriate parties; however, the
	Aff.Sub.Wit.		Po appraisal: \$25,000,00		mandatory Judicial Council Form DE-
~	Verified		Reappraisal: \$35,000.00		120 "Notice of Hearing" containing
	Inventory		Property: Decedent's 50% interest in certain real		mandatory language per Probate
	PTC		property located at 1949 S. Sierra Vista, Fresno,		Code §§ 1211, 1252, 10308 was not
	Not.Cred.		CA 93702 (APN 471-321-56)		served. The Court may require amended service.
	Notice of Hrg	Χ	5, (, 5, 52 p (, 1, 1, 1, 1, 52, 1, 50)		difference service.
~	Aff.Mail	W	Buyer: Mona-Imena Gamboa, as her sole and	2.	Petitioner requests that the Court not
~	Aff.Pub.	٧٧	separate property		require increased bond for the
	Sp.Ntc.				reasons provided. If bond is
-	Pers.Serv.		Broker: 6% (\$2,250.00) to Linda Coelho of B&B		increased, the Court will set status
			Investment Realty		hearing for filing of increased bond
	Conf. Screen				on Friday 2-15-13.
	Letters		Property to be sold "as is" and contingent upon		
	Duties/Supp		purchaser also purchasing the other one-half		
	Objections		interest in this property (See Page 4, Estate of		
	Video		Jodi Lynn O'Neal 09CEPR00693)		
	Receipt				
	CI Report		Petitioner states current bond amount of		
	9202		\$1,956,123.00 does not include the real		
~	Order		properties; however, additional bond is not		
~	Aff. Posting		needed, despite the influx of cash from this	Re	viewed by: skc
	Status Rpt		proposed sale, as significant payments to	Re	viewed on: 12-17-12
	UCCJEA		creditors have been made, reducing the value	Up	dates: 1-3-13
	Citation		of the estate to below \$1,700,000.00. Petitioner		commendation:
	FTB Notice		anticipates that all proceeds will be used to	File	e 3-O'Neal
			make additional payments to estate creditors,		
			in particular, Ron Richie, who filed a \$700,000.00		
			creditor's claim, further reducing the value of		
			the estate.		
<u> </u>					

Callister, Jared R. (for Erica Lynn Dorfmeier – Administrator – Petitioner)

Report of Sale and Petition for Order Confirmin	g Sale of Real Property
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DO	D: 8-3-09	ERICA LYNN DORFMEIER, Administrator with	NF	EDS/PROBLEMS/COMMENTS:
	<u> </u>	Limited IAEA, is Petitioner.	'3L	LESO, I NOBLETIO, CONTINUENTS.
		Sale price: \$37,500.00	3.	Petitioner filed a "Proof of Service"
		Overbid: \$39,875.00		indicating mailing of the petition to the
	A M C . I . VAPI			appropriate parties; however, the
	Aff.Sub.Wit.	Reappraisal: \$35,000.00		mandatory Judicial Council Form DE-120 "Notice of Hearing" containing
>	Verified			mandatory language per Probate Code
	Inventory	Property: Decedent's 50% interest in certain		§§ 1211, 1252, 10308 was not served. The
	PTC	real property located at 1949 S. Sierra Vista,		Court may require amended service.
	Not.Cred.	Fresno, CA 93702 (APN 471-321-56)		
	Notice of Hrg X		4.	Petitioner requests that the Court not
	Aff.Mail w	Buyer: Mona-Imena Gamboa, as her sole		require increased bond for the reasons
>	Aff.Pub.	and separate property		provided. If bond is increased, the Court will set status hearing for filing of
	Sp.Ntc.	Broker: 6% (\$2,250.00) to Linda Coelho of		increased bond on Friday 2-15-13.
	Pers.Serv.	B&B Investment Realty		,
	Conf. Screen	bab ii wesii rierii keaiiy		
	Letters	Property to be sold "as is" and contingent		
	Duties/Supp	upon purchaser also purchasing the other		
	Objections	one-half interest in this property (See Page 4,		
	Video	Estate of Jodi Lynn O'Neal 09CEPR00693)		
	Receipt			
	CI Report	Petitioner states current bond amount of		
	9202	\$490,500.00 does not include the real		
~	Order	properties; however, additional bond is not		
>	Aff. Posting	needed, despite the influx of cash from this		viewed by: skc
	Status Rpt	proposed sale, as significant payments to creditors have been made, reducing the	-	viewed on: 12-17-12
	UCCJEA	value of the estate to below \$290,000.00.		odates: 1-3-13
	Citation	Petitioner anticipates that all proceeds will		commendation:
	FTB Notice	be used to make additional payments to	File	e 4-0'Neal
		estate creditors, in particular, Ron Richie,		
		who filed a \$700,000.00 creditor's claim,		
		further reducing the value of the estate.		
	•		•	-

Atty

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Sanoian, Joanne (for Petitioner/Successor Administrator April C. Roberts)

(1) First and Final Account and Report of Administrator, Petition for Its Settlement and (2) for Allowance of Statutory Attorneys Fees and (3) for Allowance of Statutory Administrator Fees, Allowance of Extraordinary Fees and (4) for Final Distribution and (5) Discharge of Administrator and Surety Bond

DC	D: 9/21/2006	APRIL C. ROBERTS, S		r Administrator	NEEDS/PROBLEMS/COMMENTS:
	D. 7/21/2000	is Petitioner.	0000000	, arriir iisiraror,	NEEDS/TROBLEMS/COMMENTS.
					1. Petition indicates that the Petitioner
		Account period: 4/	/4/10 – 1 1	1/1/12	had to file a Petition pursuant to
					Probate Code § 17200 to Determine
Co	nt. from	Accounting	-	\$130,612.69	the Non-Existence of a Trust (case no.
	Aff.Sub.Wit.	Beginning POH	-	\$130,000.00	09CEPR01054.) The Trust action
1	Verified	Ending POH	-	\$ 32,405.54	indicated that the decedent had a
	Inventory	Administrator		\$1,544.51	bank account holding rent collected
	PTC	(statutory)	-	\$1,5 44 .51	on the real property since the decedent's date of death. The
	Not.Cred.	Administrator x/o	_	\$1,000.00	Inventory and Appraisal contains
-		(per Local Rule for a	court cor	• •	only real property. Court may
✓	Notice of Hrg	real property)			require clarification as to what
1	Aff.Mail W/				happened to the bank account
	Aff.Pub.	Attorney	-	\$1 <i>,</i> 544 .51	and why was it not accounted for in
	Sp.Ntc. W/	statutory)			this estate matter?
✓	<u> </u>	Attorney x/o	-	\$11,897.50	2. Petition states that the attorney had
	Pers.Serv.	(\$6,527.50 for Trust 1	7200 pet	ition, \$2,655.00	to do extra work on the sale of the
	Conf. Screen	for an unlawful deta	ainer act	ion and	real property because the Personal
1	Letters 4/9/10	\$2,715.00 for court of	confirme	d sale of real	Representative lived out of town. If
	Duties/Supp	property.)			the attorney did the work of the
	Objections	-		61 011 05	Personal Representative on the sale
-	Video	Costs	-	\$1,011.25	of the real property should the
	Receipt	Closing	_	\$28.00	Personal Representative also be
	CI Report			Q20.00	entitled to the flat rate for extraordinary fees as allowed by the
F	9202	-			Local Rules? The Local Rule assumes
✓				1	that the Personal Representative is
✓	Order	Distribution of the re	_		completing most of the tasks
		hand consisting of \$			associated with the sale of the real
		Department of Hea		ces in partial	property.
		satisfaction of their	claim.		
-	Aff D - II	_			Please see additional page
	Aff. Posting	4			Reviewed by: KT
	Status Rpt	4			Reviewed on: 12/17/12
	UCCJEA	4			Updates:
	Citation	-			Recommendation:
✓	FTB Notice				File 5 - Nabors

- 3. Schedule F changes in the form of assets lists assets that were not listed on the inventory and appraisal.
 - A) furniture and furnishings.
 - D) cash found in decedent's safe deposit box
 - E) Life insurance policy
 - F) Decedent's chase bank checking account
 - G) Bank of America estate checking account closed and deposited into Joanne Sanoian's Client Trust account. Why were the estate funds deposited into the attorney's Client Trust Account? They should have been in an interest bearing account.
- 4. Petition states the former personal representative is deceased and that her portion of the statutory fees should be paid to her heirs at law, her children, Petitioner and Jack Smith. Need 13100 affidavit for the distribution of the deceased administrator Arline Metcalf's portion of the statutory fees to her heirs.

Smith, Jane T. (for Public Guardian – Conservator – Petitioner)

(1) First Account Current and Report of Conservator, (2) Petition for Allowance of Compensation to Conservator and Attorney (Prob. C. 2620, 2623, 2640, 2942)

Aa	e: 71		PUBLIC GUARDIAN, Conservator, is	NE	EDS/PROBLEMS/COMMENTS:
			Petitioner.		,
			Account period: 9-13-11 through 9-6-12	1.	Petitioner includes a request for payment of the Court filing fee at the rate of \$395; however, the current
	Aff.Sub.Wit.		Accounting: \$21,783.23 Beginning POH: \$4,539.31		filing fee is \$435. Examiner has interlineated the order.
-			Ending POH: \$4,337.31 Ending POH: \$9,411.75		meninedied me order.
Ě	Verified				Note: Petitioner may wish to check
	Inventory		Conservator: \$2,258.96 (per itemization)		for other outdated information,
	PTC		,		including the Dept. (should be 303,
	Not.Cred.		Attorney: \$2,000.00 (per local rule)		not 98A) and may wish to review the
~	Notice of				local rules that were most recently
-	Hrg		Bond fee: \$54.46 (ok)		updated in July 2012.
~	Aff.Mail	W	Petitioner prays for an order:		
	Aff.Pub.		Approving, allowing and settling the		
	Sp.Ntc.		account;		
	Pers.Serv.		Authorizing the conservator and		
	Conf.		attorney fees and commissions;		
	Screen		Payment of the bond fee; and		
	Letters		4. Payment of the Court filing fee of		
	Duties/Supp		\$395.00 and processing fee of		
	Objections		\$52.00.		
	Video				
	Receipt				
	CI Report				
>	2620(c)				
>	Order				
	Aff. Posting			Re	viewed by: skc
	Status Rpt			Re	viewed on: 12-20-12
	UCCJEA			Up	odates:
	Citation			Re	commendation:
	FTB Notice			File	e 6 - Owings

Atty

Roberts, Gregory J. (for Matthew James Sharpe – Administrator – Petitioner)

(1) Petition for Final Distribution on Waiver of Accounting and (2) for Allowance of Fees and Costs

DOD:	7-24-11		MATTHEW JAMES SHARPE, Son and	NEEDS/PROBLEMS/COMMENTS:
			Administrator with Full IAEA without bond, is	
			Petitioner.	
			Accounting is waived.	
	Aff.Sub.Wit.		I&A: \$227,643.40	
~	Verified		POH: \$555.57 cash plus various real property	
>	Inventory		interests, timeshare, two vehicles.	
~	PTC		in norests, in restricted, tive verillales.	
>	Not.Cred.		Administrator (Statutory): Waived	
N/A	Notice of Hrg			
	Aff.Mail		Attorney (Statutory): \$7,552.87	
	Aff.Pub.			
	Sp.Ntc.		Costs: \$776.00 (Probate Referee, filing)	
	Pers.Serv.		Distribution numer cont to intentate a consider.	
	Conf. Screen		Distribution pursuant to intestate succession:	
~	Letters	9-16-11	Matthew James Sharpe: Entire estate	
	Duties/Supp		Warney Sames on a po. Emile estate	
	Objections			
	Video Receipt			
	CI Report			
~	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 12-17-12
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
_	FTB Notice			File 7 - Sharpe

Atty

Mizote, Ty N. (for Thomas Gregory – Petitioner)

(1) Petition for Final Distribution to Sole Distributee on Waiver of Accounting and for (2) Allowance of Statutory Compensation to Attorneys (Prob. C. 10800, 10810, 10811, 10954, 11640)

DO	D:7-29-11		THOMAS GREGORY, Son and Executor with	NEEDS/PROBLEMS/COMMENTS:
			Limited IAEA without bond, is Petitioner.	1. Costs include \$65.06 for
			Accounting is waived.	"online research." Pursuant to
				Local Rule 7.17, computer
	Aff.Sub.Wit.	1	I&A: \$832,021.73	research costs are considered by the Court to be a cost of
_			POH: \$44,086.15 cash plus various real property	doing business and not
~	Verified		interests, vehicles, coin collection, and other	reimbursable. Costs will be
V	Inventory PTC		various personal property items including art, jewelry and other collection items	reduced by \$65.06.
—	Not.Cred.			2. The Court may require
~	Notice of Hrg		Administrator (Statutory): Waived	clarification régarding the cost line item "Account
~	Aff.Mail	W	Attorney (Statutory): \$21,288.90	information" for \$20.00 with
	Aff.Pub.		7 (IIIIII) (IIIIII III) (IIIII III) (IIII) (IIII) (IIII)	reference to Local Rule 7.17.
	Sp.Ntc.		Attorney (Extraordinary): Waived	
	Pers.Serv.		0 0,775	
	Conf. Screen	0.0.10	Costs: \$1,067.75	
_	Letters	3-8-12	Closing: \$5,000.00	
	Duties/Supp		Closii ig. \$0,000.00	
	Objections	1	Distribution pursuant to will dated 12-15-97 and	
	Video Receipt		codicil dated 1-18-06:	
	CI Report		The war of Common of the Catalog of Jahra	
~	9202		Thomas Gregory, Executor of the Estate of John Gregory: Certain real property interest, vehicles,	
>	Order		coin collection, and other various personal	
	Aff. Posting		property items including art, jewelry and other	Reviewed by: skc
	Status Rpt		collection items listed in Exhibit "D"	Reviewed on: 12-18-12
	UCCJEA			Updates:
.4	Citation		Thomas Gregory, Trustee of the Testamentary	Recommendation:
>	FTB Notice		Family Trust: Various real property and leasehold interests, special use permit, farm	File 8 - Gregory
			equipment/vehicles, securities, and \$16,729.50	
			cash (Exhibit "E")	
			Petitioner requests the Court direct the trustee to	
			assume liability for the payment of any taxes that may be found to be due from the property of the	
			trust established hereunder.	
			Petitioner also requests the court distribute the right	
			to collect past due rents and costs to the trustee.	

Flanigan, Philip M. (for Deborah Gurry – Petitioner – Spouse)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

	D: 05/29/2010		DEBORAH GURRY, spouse is petitioner and	NEEDS/PROBLEMS/COMMENTS:
	D. 03/27/2010		requests appointment as Administrator	NEEDS/FROBLEMS/COMMENTS.
-			without bond.	
			Will look borid.	
			All heirs wave bond.	
Co	nt. from		, and a serial	
	Aff.Sub.Wit.		Full IAEA – o.k.	
1	Verified			
	Inventory		Decedent died intestate	
	PTC			
	Not.Cred.		Residence: Fresno	
1	Notice of		Publication: The Business Journal	
*	Hrg			
1	Aff.Mail	w/	Estimated value of the estate: Real property \$180,000.00	
	Aff.Pub.		Less encumbrances (-\$200,000.00)	
✓	All.i OD.		Total -\$20,000.00	
	Sp.Ntc.		·	Nata William 199 and San and San Andrew
	Pers.Serv.			Note: If the petition is granted status
	Conf.		Probate Referee: Steven Diebert	hearings will be set as follows:
	Screen			• Friday, 05/17/2013 at 9:00a.m. in
1	Letters			Dept. 303 for the filing of the
√	Duties/Supp			inventory and appraisal and
	Objections			• Friday, 02/14/2014 at 9:00a.m. in
	Video			Dept. 303 for the filing of the first
	Receipt			account and final distribution.
	CI Report			Pursuant to Local Rule 7.5 if the required
	9202			documents are filed 10 days prior to the
1	Order			hearings on the matter the status hearing
				will come off calendar and no
				appearance will be required.
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 12/17/2012
	UCCJEA			Updates:
	Citation			Recommendation: Submitted
	FTB Notice			File 9 - Gurry
				,

Denning, Stephen M. (for Ines Smith – Petitioner – Mother)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Ag	e: 27		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/ COMMENTS:
			INES SMITH , mother, is petitioner and requests appointment as Conservator of the person, with medical consent powers.	Court Investigator Advised Rights on 12/10/2012.
			Declaration of Patrick J. Brauner, M.D., 12/18/2012, supports	
Со	nt. from		request for medical consent powers.	1. Need Citation.
✓ ✓ ✓ ✓	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters	w/	Petitioner states: the proposed conservatee is 27 years old and cannot take care of herself. She must be constantly monitored and supervised. The proposed conservatee has difficulty with the ordinary tasks and responsibilities of life including such relatively fundamental things as meal preparation and personal grooming. She is unable to do such things as taking a shower, brushing her teeth, or tying her shoes without help. In addition, the proposed conservatee lacks understanding of the world around her. For example, she cannot use a telephone and simple kitchen appliances. In addition, she cannot distinguish between a one dollar bill and a five dollar bill or understand numbers. The proposed conservatee is unable to give informed consent for medical treatment. She is not able to	 Need proof of personal service of the citation and a copy of the Petition on the proposed conservatee. Need proof of service of the Notice of Hearing with a copy of the petition thirty (30) days prior to the hearing to Central Valley Regional Center pursuant to Probate Code § 1822(e). #5 a. and b. of the Capacity Declaration was not answered regarding whether the
√ ✓	Objections Video Receipt CI Report		understand the nature of any illness, disorder, or defect she might have now or develop in the future. She would not understand the nature of any necessary treatment or be able to evaluate the benefits and risks of such treatment. Court Investigator Samantha D. Henson's report filed 12/19/2012.	proposed conservatee is able to attend the hearing. 5. Dr. Brauner did not initial the Capacity Declaration at #7b as required.
√	Order			6. #4a of the Capacity Declaration not answered as to when Dr. Brauner last saw proposed conservatee.
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 12/17/2012
\vdash	UCCJEA			Updates: 01/03/2013
-	Citation	Х		Recommendation:
<u></u>	FTB Notice			File 10 - Smith
				10

Laney, Dorothea D. (pro per – daughter/Petitioner)

Amended Petition for Letters of Administration; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 05/20/12			DOROTHEA LANEY, daughter, is Petitioner	NE	EDS/PROBLEMS/COMMENTS:
			and requests appointment as Administrator	1.	Need Publication.
			without bond.	2.	Item 3(d)(2) of the Amended
			Full IAEA – NEED		Petition filed on 11/14/12 states all
Со	nt. from				beneficiaries have waived bond. However, Petitioner did not
	Aff.Sub.Wit.		Decedent died intestate		attach waivers of bond from all
✓	Verified				heirs. Need waivers of bond from:
	Inventory		Residence: Fresno Publication: NEED	•	Mark James, son; Ralph Gray James, son;
	PTC		Publication. Need	•	Theresa James, daughter;
	Not.Cred.		Estimated Value of the Estate:	•	Jesse James, son;
✓	Notice of		Personal property - \$111,700.00	3.	Item 3(f)((2)(b) of the Amended
	Hrg				Petition states Petitioner is a nominee
✓	Aff.Mail \	w/	Probate referee: STEVEN DIEBERT		of a person entitled to <i>Letters</i> . Need nominations of the Petitioner for
	Aff.Pub.	Χ	Declaration of Richard Gillespie filed		appointment as personal
	Sp.Ntc.		12/11/12 objects to the Petition and states		representative from all heirs of the estate.
	Pers.Serv.		that there is no estate to probate because		
	Conf.		the decedent intentionally gave away his	4.	Item 5(a)(7) is marked that the decedent was survived by issue of a
	Screen		possession prior to his death. The		predeceased child; however, item 8
	Letters >	X	Declaration further states that the		of the Petition does not include a
✓	Duties/Supp		decedent did not have a relationship with his children and did not want them to have		deceased child, nor are children of a deceased child listed. If decedent
✓	Objections		anything of his after his death, therefore, he		had a predeceased child, that
	Video		intentionally sold or gave away his		person's name and date of death
	Receipt		possessions.		must be listed in item 8 pursuant to Local Rule 7.1.1D. Also the issue of
	CI Report				the predeceased child must also be
	9202		Note: If the petition is granted status		listed in item 8.
	Order	X	hearings will be set as follows:	5.	Need Order & Letters.
			• Friday, 05/17/2013 at 9:00a.m. in		
	Aff. Posting		Dept. 303 for the filing of the		viewed by: JF
	Status Rpt		inventory and appraisal and		viewed on: 12/18/12
	UCCJEA		and appraisal <u>and</u>		odates:
	Citation		• Friday, 02/14/2014 at 9:00a.m. in	_	commendation:
	FTB Notice		Dept. 303 for the filing of the first	File	e 11 - James
			account and final distribution.		
			Pursuant to Local Rule 7.5 if the required		
			documents are filed 10 days prior to the hearings on the matter the status hearing		
			will come off calendar and no		
			appearance will be required.		
	I		1		11

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Williams, Diane (Pro Per Petitioner, maternal aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)					
Shayma Age: 3 years		S	TEAADODA DV CDA NITED ON COURT'S	NEEDS/PROBLEMS/COMMENTS:	
Derrick Age: 2 years			TEMPORARY GRANTED ON COURT'S	Continued from 11/13/2012. Minute Order	
			OWN MOTION EXPIRES 1/8/2013	states the Petitioner advises the Court that the	
			DIANE WILLIAMS positions of an inch in	father is objecting to the Petition, but he has	
Со	nt. from 111312		DIANE WILLIAMS , maternal aunt, is	no place for the children. The Court is further	
	Aff.Sub.Wit.		Petitioner.	advised that the maternal grandmother is	
✓	Verified		Father: DERRICK L. CROCKETT ;	deceased. The Court dispenses with further	
	Inventory		personally served 11/13/2012.	notice to the maternal grandparents and the paternal grandfather. The Court directs that	
	PTC			mother, father, and the paternal	
	Not.Cred.		Mother: DELLA L. LYNN ; personally	grandmother be served. The Court on its own	
√	Notice of Hrg		served 11/13/2012.	motion grants a temporary guardianship in	
	Aff.Mail	Χ	Paternal grandfather: Not listed; Court	favor of Diane Williams. The temporary expires	
	Aff.Pub.		dispensed with notice 11/13/2012.	on 1/8/2012. Matter continued to 1/8/2013.	
	Sp.Ntc.	<u> </u>	Paternal grandmother: Not listed;	The following issues from the last he swip:	
√	Pers.Serv.	W/		The following issues from the last hearing remain:	
√	Conf. Screen	, , , ,	Maternal grandfather: Not listed; Court	Need proof of service by mail of the	
	Aff. Posting		dispensed with notice 11/13/2012.	Notice of Hearing with a copy of the	
✓	Duties/Supp		Maternal grandmother: Roberta Waldrop; deceased.	Petition for Appointment of Guardian,	
	Objections		, , , , , , , , , , , , , , , , , , ,	or Consent to Appointment of	
	Video	<u> </u>	Petitioner states she wants	Guardian and Waiver of Notice, or a	
	Receipt		guardianship of the children because	Declaration of Due Diligence, for: • Paternal grandmother (name not	
✓	CI Report		no one wants to take care of them	listed);	
<u></u>	Clearances		and she does not want them to go to	 Dion Fields, half-brother (age 19). 	
√	Order		CPS, and she loves them because they are her blood.	, ,	
	Jidol		GIOTIGI DIOCA.	2. Petitioner filed on 9/12/2012 (attached to	
			Court Investigator Dina Calvillo's Report	the Petition) a Child Information	
			was filed on 11/6/2012.	Attachment containing the name Myia Crockett (date of birth not stated), whose	
				name is not included on the Petition.	
			Court Investigator Dina Calvillo's	Need clarification regarding whether this	
			Supplemental Report was filed on	child is intended by Petitioner to be	
			11/16/2012.	considered for guardianship.	
				~Please see additional page~	
✓	Letters			Reviewed by: LEG	
	Status Rpt			Reviewed on: 1/3/13	
✓	UCCJEA			Updates:	
<u> </u>	Citation			Recommendation:	
	FTB Notice			File 12 - Crockett	

Additional Page 12, Shamya Crockett & Derrick Crockett, Jr. Case No.12CEPR00812

NEEDS/PROBLEMS/COMMENTS, continued:

- 3. Confidential Guardian Screening form filed 9/12/2012 is incomplete at most items contained on the form. Need Confidential Guardian Screening form fully completed by the Petitioner.
- 4. Need Child Information Attachment for Shamya Crockett.
- 5. UCCJEA filed 9/12/2012 does not include any dates for the period of residence of the children at the address listed.

Atty Meas, Soluyboth (Pro Per – Non-Relative – Petitioner)

Atty Meas, Olivia Yvette (Pro Per – Non-Relative – Petitioner)

Petition for Temporary Appointment of Guardian of the Person (Prob. C. 2550)

Age: 1			TEMPORARY EXPIRES 01/08/2013	NEEDS/PROBLEMS/COMMENTS:	
			SOLUYBOTH and OLYVIA YVETTE MEAS, Non-Relatives, are Petitioners.	Need Notice of Hearing.	
Cont. from Aff.Sub.Wit.			Father: UNKNOWN , Court Dispensed with Notice on 11/06/2012	Need proof of service fifteen (15) days prior to the hearing of the Notice of	
√	Verified Inventory		Mother: CHRISTIAN BITTOLA, Personally served 10-29-12	Hearing along with a copy of the Petition for Appointment of Guardian	
	PTC Not.Cred.		Paternal Grandfather: Unknown Paternal Grandmother: Unknown	or consent and waiver of notice or declaration of	
	Notice of Hrg	Х	Maternal Grandfather: Unknown Maternal Grandmother: Unknown	due diligence for: • Paternal Crandographs	
	Aff.Mail	Χ	Malerial Ganamoiner, unknown	Grandparents (Unknown)	
	Aff.Pub.		Siblings: Giovanni Molinar, Roman Vann, Mackayla	 Maternal 	
	Sp.Ntc.		Vann, Bella Vann	Grandparents (United States)	
✓	Pers.Serv.		Petitioners state the mother asked them to be parents	(Unknown)	
✓	Conf. Screen		of the child. Petitioners were there for his birth and brought him home the day after he was born. The		
✓	Letters		mother is unable to provide for the child and is currently		
✓	Duties/Supp		being evicted from her home due to domestic violence. CPS has been involved. The child is behind on		
	Objections		his shots and the mother has consistently failed to		
	Video Receipt		schedule routine checkups with the physician even after numerous reminders from Petitioners. Petitioners need guardianship to put him on their insurance. The		
✓	CI Report		child has bonded with their family and their other		
	9202		children and Petitioners state they can support the		
✓	Order		child emotionally and financially, and love the child unconditionally.		
	Aff. Posting		ones rangi	Reviewed by: LV	
	Status Rpt		Court Investigator Dina Calvillo's report filed	Reviewed on: 12/17/2012	
✓	UCCJEA		12/17/2012.	Updates:	
	Citation			Recommendation:	
	FTB Notice			File 13 - Meas	
				13	

Atty Martinez, Crystal Monique (pro per Petitioner/maternal aunt)

Atty Lopez, Aaron Isidro (pro per Petitioner/maternal uncle)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 23 months			THERE IS NO TEMPORARY.	NEEDS/PROBLEMS/COMMENTS:	
			No temporary was requested.		
				Need proof of personal	
			CRYSTAL MONIQUE MARTINEZ and AARON	service of the Notice of	
	-1 6		ISIDRO LOPEZ, maternal aunt and uncle, are	Hearing along with a copy of	
Cont. from			petitioners.	the Petition or Consent and	
	Aff.Sub.Wit.			Waiver of Notice on:	
✓	Verified		Father: MARIO CHAVARRIA HERNANDEZ, SR. –	a. Mario Chavarria	
È	la a carala a cara		Declaration of Due Diligence filed on 12/18/12.	Hernandez, Sr. – unless the	
-	Inventory			Court dispenses with	
	PTC		Mother: DESTINI MARIE LEAL – personally served	Notice.	
	Not.Cred.		on 11/5/12.	2. Notice of Hearing indicates	
1	Notice of Hrg	W/O		Destini Marie Leal (mother)	
Ě			Paternal grandfather: Unknown – Declaration	was served without a copy of	
	Aff.Mail		of Due Diligence filed on 12/18/12.	the petition as required.	
	Aff.Pub.		Paternal grandmother: Irma Hernandez –	3. Need proof of service of the	
	Sp.Ntc.		Declaration of Due Diligence filed on 12/18/12.	Notice of Hearing along with	
✓	Pers.Serv.		Maternal grandfather: Tony Jimenez Martinez –	a copy of the Petition or	
Ě			personally served on 11/14/12.	Consent and Waiver of	
✓	Conf. Screen		Maternal grandmother: Veronica Leal	Notice or Declaration of Due Diligence for:	
✓	Letters		Petitioner alleges a guardianship in necessary	a. Paternal grandfather	
✓ Duties/Supp			to ensure the minor is properly cared for and	(unknown) – unless the	
Ė	Objections		stays out of the foster care system. Petitioners state CPS encouraged them to seek	court dispenses with notice.	
	•		guardianship.	b. Irma Hernandez (paternal	
	Video			grandmother) – unless the	
-	Receipt		Court Investigator JoAnn Morris' Report filed on	court dispenses with	
✓	CI Report		12/17/12.	notice.	
	9202			c. Veronica Leal (maternal	
✓	Order			grandmother)	
	Aff. Posting			Reviewed by: KT	
	Status Rpt			Reviewed on: 12/18/12	
✓	UCCJEA			Updates: 1/2/2013	
	Citation			Recommendation:	
	FTB Notice			File 14 - Hernandez	

Atty Lozano, Araceli (pro per Petitioner/cousin)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

TUESDE IS NO TENDODA DV. T				
Age: 10 years		THERE IS NO TEMPORARY. Temporary was	NEEDS/PROBLEMS/COMMENTS:	
		denied – no appearances.		
		ARACELI LOZANO, cousin/godmother, is petitioner.	Need Notice of Hearing.	
<u> </u>			2. Need proof of personal service of the	
Cont. from		Father: GUILLERMO HERNANDEZ	Notice of Hearing along with a copy	
	Aff.Sub.Wit.		of the Petition or Consent and Waiver	
✓	Verified	Mother: VERONICA BUSULTO – declaration of due diligence filed on 10/29/12.	of Notice or Declaration of Due Diligence on:	
	Inventory	_	a. Guillermo Hernandez (father)	
	PTC	Paternal grandparents: Unknown	b. Veronica Busulto (mother) – unless	
	Not.Cred.	Maternal grandfather: Humberto Busulto	the court dispenses with notice.	
	Notice of	Maternal grandmother: Sylvia Rivera		
	Hrg		3. Need proof of service of the Notice	
	Aff.Mail	Petitioner alleges: the mother abandoned	of Hearing along with a copy of the	
	Aff.Pub.	her four children one month ago.	Petition or Consent and Waiver of Notice or Declaration of Due	
	Sp.Ntc.	1	Diligence on:	
		Court Investigator Julie Negrete's Report filed	a. Paternal grandparents	
	Conf.	on 12/10/12.	b. Humberto Busulto (maternal	
√	Screen		grandfather)	
1	Letters	1	c. Sylvia Rivera (maternal	
Ě		=	grandmother)	
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
√	CI Report			
	9202			
√	Order			
	Aff. Posting		Reviewed by: KT	
	Status Rpt		Reviewed on: 12/18/12	
✓	UCCJEA		Updates:	
Citation			Recommendation:	
	FTB Notice		File 15 – Hernandez	
<u> </u>			15	

Thelma L Day (Trust)

Case No. 10CE
Klassen, Kenton J. (of Dowling Aaron Incorporated, for Marilyn Yamanaka – Petitioner) 16 Case No. 10CEPR00998

Atty

Day, Montie S. (attorney for Nicole Day and Montie Day (pro per) Teixeira, J. Stanley (Court appointed attorney for Thelma Day) Atty Atty

Atty Roberts, Gregory J. (attorney for the Public Guardian)

Ex Parte Application to Reset Trial Date

Age: 98	MARILYN YAMANAKA, Former Successor Trustee and Cross- Respondent, is Petitioner and requests to have a trial date	NEEDS/PROBLEMS/ COMMENTS:
	specially set in this case based on the following procedural and factual information:	<u>Note</u> : Public Guardian.
	Petitioner states: The trial date was previously on calendar in	Successor Trustee,
Aff.Sub.Wit.	August 2011. It has been sitting idle since Cross-Petitioner MONTIE	filed its First Accounting on 12-
✓ Verified	DAY's ("Montie") failed motion for summary judgment. Petitioner	3-12, which is set for
Inventory	requests the trial date be set in this Court as soon after 1-1-13 as	hearing on 1-28-13.
PTC	possible and states the request is made in good faith and good cause and appropriate circumstances exist to allow the Court to	
Not.Cred.	specially set the trial date as requested.	
✓ Notice of Hrg	specially set the maradic astequested.	
✓ Aff.Mail W	The parties were ready to proceed at the trial readiness hearing	
Aff.Pub.	held 7-29-11; however, at that time, the parties agreed that Ms.	
Sp.Ntc.	Yamanaka would resign as successor trustee in favor of the	
Pers.Serv.	PUBLIC GUARDIAN, the trial date of 8-2-11 was vacated, and	
Conf. Screen	Montie Day was permitted to file a motion for summary judgment. Montie insisted he be permitted to file this motion before the trial	
Letters	resumed. Judge Snauffer denied the summary judgment on 3-19-	
Duties/Supp	12. The motion was found to be defective on several grounds and	
Objections	Montie was found to have failed to meet his burden of proof.	
Video Receipt		
CI Report	On 4-6-12, Counsel for Petitioner requested by letter a settlement	
9202	demand from Montie. In response, Montie filed a baseless and	
✓ Order	malicious complaint with the state bar against Mr. Klassen, which	
Aff. Posting	was closed as having no merit. Petitioner states Montie behaved badly in filing such a letter. Irrespective of this, Ms. Yamanka's	Reviewed by: skc
Status Rpt	counsel has continued since that time to reasonably request a	Reviewed on: 1-4-13
UCCJEA	trial date and/or settlement demand from him. Montie has not	Updates:
Citation	proposed a settlement demand as he promised he would before	Recommendation:
FTB Notice	Judge Oliver in March 2012 and has failed to offer any dates of	File 16 - Day
	availability for trial despite several requests.	
	Petitioner states the sole offer with respect to trial has been	
	Montie's request that the "trial" be limited to Court consideration	
	of documents previously provided to the court in connection with	
	his defective motion for summary judgment. Petitioner states the motion does not so much present facts as it offers the opinions of	
	Montie on many subjects of his choosing, as well as his evident	
	dislike of his brother Derrell, as well as negative statements made	
	concerning Ms. Yamanaka.	
	<u>SEE PAGE 2</u>	

Page 2

Good cause: Petitioner states nothing has been done to bring this case to resolution since Montie's unsuccessful motion for summary judgment, filed over a year ago, and ruled against in March 2012. It appears he is seeking to become successor of his mother's trust by default or operation of law. Since trial should only last a few hours or a day or two, and because Montie has made no effort to move this matter to trial, Ms. Yamanaka has brought this motion. Petitioner has been ready to proceed since the last trial date was vacated and requests the earliest date available.

Petitioner strongly opposes any further delays by Montie as she does not wish to have her claims and defense of claims prejudiced by not being permitted to put on the stand elderly witnesses who are well past 80 years of age, not including Thelma Day, who Montie insists is incompetent, and who likely is at this stage.

Attorney Klassen's declarations state the sole real issue is whether or not Ms. Yamanaka was chosen by Ms. Thelma Day to be her successor trustee, and whether Ms. Day, if she made that choice, was competent to do so. Given the voluminous declarations submitted by Mr. Day in support of his unsuccessful and poorly drawn motion for summary judgment, it is clear he wants to make the trial into a circus where he can make negative comments about Ms. Yamanaka and his own brother in yet another effort to force Ms. Yamanaka to answer claims which have little to do with anything before this court. The key witness in this case is Certified Specialist William Coleman of Fresno, not Mr. Day.

Mr. Klassen states his client has been held hostage by Mr. Day since the decision against his motion and has shown no willingness to resolve this case short of trial. Mr. Klassen believes Mr. Day is attempting to cost Ms. Yamanaka needless money and worry. Discovery has been complete for approx. one year, as confirmed by Mr. Day. There are no obstacles to getting this case resolved at trial except Mr. Day's efforts to delay. Mr. Klassen's personal view is that Mr. Day intends to delay the trial until his mother's demise, at which time he assumes he will then have control of the trust, rather than the Public Guardian.

Mr. Klassen states that in response to his 4-6-12 letter requesting settlement demand, Mr. Day filed a baseless and malicious complaint with the state bar against Mr. Klassen, which was quickly closed as having no merit. Mr. Day confirmed that not only would he go to substantial lengths to bully Ms. Yamanaka, but that he would also attempt to do the same to Mr. Klassen.

Mr. Klassen states he gave notice to Montie Day and to J. Stanley Teixeira that he was going to file this ex parte application to re-set the trial date. Mr. Day indicated that he intended to respond. Mr. Teixeira did not give information of what he might do.

Ms. Yamanaka states that well before Mr. Day's unsuccessful motion for summary judgment, he told her he was going to do what he could to harm her financially by making her spend a lot of money on attorney fees. His goal is not to determine facts, but to harm her because he was not made the original successor trustee by his mother. He has caused her to incur all sorts of expenses including tens of thousands of dollars in attorney fees. Ms. Yamanaka has requested that her attorney do what is necessary to get this case resolved. Ms. Yamanaka believes she performed her duties as successor trustee capably and wants the opportunity to prove this in court while Ms. Say is still living.